

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 24, 1999

REGISTRATION NO.: 23749 BOOK: 85 PAGE: 208
BONDS ISSUED BY: Miller County R-III School District
AMOUNT OF ISSUE: \$775,000.00 COUNTY: of Miller
DATE OF ISSUE: May 26, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the acquisition, constructing, equipping, furnishing and betterment of school facilities, including, without limitation, the construction, equipping and furnishing of classrooms to the high school; the acquisition of additional equipment, including school buses and to complete other repair, renovation and remodeling improvements to the existing facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 25,000.00	03/01/2001 *
	25,000.00	03/01/2002 *
	25,000.00	03/01/2003 *
	25,000.00	03/01/2004 *
4.000%	100,000.00	03/01/2004
4.150%	30,000.00	03/01/2005
4.200%	35,000.00	03/01/2006
4.250%	40,000.00	03/01/2007
4.300%	40,000.00	03/01/2008
4.400%	40,000.00	03/01/2009
4.500%	40,000.00	03/01/2010
4.600%	50,000.00	03/01/2011
4.650%	50,000.00	03/01/2012
4.700%	50,000.00	03/01/2013
4.800%	50,000.00	03/01/2014
	50,000.00	03/01/2015 *
	50,000.00	03/01/2016 *
	50,000.00	03/01/2017 *
	50,000.00	03/01/2018 *
	50,000.00	03/01/2019 *
5.050%	250,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2005 through 2014 may be redeemed on March 1, 2004 and thereafter in whole at any time or in part on any interest payment date. Bonds maturing on March 1, 2019 may be redeemed on March 1, 2009**

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$765,000.00

INTEREST RATE: 4.8824%

ASSESSED VALUATION FOR: \$6,716,220

INDEBTEDNESS: (Including this issue) \$800,000

NOTICE OF ELECTION: Published two newspapers March 25 and April 1, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...325; No...76

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**and thereafter in whole at any time or in part on any interest payment date